# APPENDIX 11 (Rule10.10.4) QUARTERLY REPORT OF CONSOLIDATED CASH FLOWS

#### NEW TALISMAN GOLD MINES LIMITED (Name of Mining Issuer)

For Quarter ended 31 March 2013 (referred to in this Quarter as the "Current Quarter")

10. figu qua	10.4. ires a alifica	ly Report of Consolidated Cash Flows in accordance with Listing Rule. These figures are based on accounts which are *unaudited. If these are based on audited accounts, a statement is required of any material ation made by the auditor. The Mining Issuer *has a formally constituted committee of the Board of Directors.	Current Quarter \$NZ	Year to Date (12 Months) \$NZ
[PL	EAS	E REFER TO ATTACHED NOTES WHEN COMPLETING THIS FORM]		
		SH FLOWS RELATING TO OPERATING ACTIVITIES	<b>N</b> 111	
	(a)	Receipts from product sales and related debtors	Nil	Ni
	(b)	Payments for exploration and evaluation	<i></i>	
		for development	(143,447)	(514,173
		for production	Nil	Ni
		for administration	(159,343)	(737,966
	(c)	Dividends received	Nil	123
	(d)	Interest and other items of a similar nature received	3,446	11,008
	(e)	Interest and other costs of finance paid	Nil	Ni
	(f)	Income taxes paid	Nil	Ni
	(g)	Other (provide details if material)	900	1,650
(h)	NET	OPERATING CASH FLOWS	(298,444)	(1,239,358
2.	CAS	SH FLOWS RELATED TO INVESTING ACTIVITIES		
	(a)	Cash paid for purchases of prospects	Nil	N
	()	equity investments	Nil	Ν
		other fixed assets	(626)	(2,331
	(b)	Cash proceeds from sale of prospects	Nil	(_, = ) N
	(0)	equity investments	Nil	N
		other fixed assets	Nil	N
	(c)	Loans to other entities	311,220)	(318,729
	(d)	Loans repaid by other entities	Nil	(010,120 N
	(e)	Other (provide details if material)	Nil	706
	(f)	NET INVESTING CASH FLOWS	(311,846)	(320,354
3.	CAS	SH FLOWS RELATED TO FINANCING ACTIVITIES		
	(a)	Cash proceeds from issues of shares, options, etc	(11,084)	1,421,108
	(u) (b)	Proceeds from sale of forfeited shares	Nil	N
	(c)	Borrowings	Nil	N
	(d)	Repayments of borrowings	Nil	N
	(e)	Dividends paid	Nil	N
	(C) (f)	Other (provide details if material)	Nil	123,72
	(g)	NET FINANCING CASH FLOWS	(11,084)	1,544,82
	(a)	*NET INCREASE (DECREASE) IN CASH HELD	621,374	(14,884
	(b)	Cash at beginning of quarter/year to date	948,709	346,92
	(c)	Exchange rate adjustments to Item 4(a) above	(1,455)	(6,157

# 5. NON-CASH FINANCING AND INVESTING ACTIVITIES

Provide details of financing and investing transactions which have had a material effect on consolidated assets and (a) liabilities but did not involve cash flows:

Nil.....

(b) Provide details of outlays made by other entities to establish or increase their shares in projects in which the reporting entity has an interest.

Nil.....

# 6. FINANCING FACILITIES AVAILABLE

Provide details of used and unused loan facilities and credit standby arrangements, adding such notes as are necessary for an understanding of the position.	Amount Available \$NZ	Amount Used \$NZ
N/A		

#### 7. ESTIMATED OUTLAYS FOR SPECIFIED QUARTERS

Development (b)

TOTAL

- Current Quarter# Following Quarter \$NZ \$NZ 140,000 140,000 Nil Nil 140,000 140,000
- The outlays to be shown in this column are the estimates made for this quarter in the previous quarterly report. Where # these estimates differ by more than 15% from the actual outlays reported in Item 1(b) of this report, provide an explanation of the reason(s) for these differences as an attachment to this report - see Annexure 1.

#### 8. RECONCILIATION OF CASH

For the purposes of this statement of cash flows, cash includes

Petty cash, WestpacTrust cheque account and NAB Australian dollar cheque account

Cash at the end of the quarter as shown in the statement of cash flows is reconciled to the related items in the amounts as follows:	Current Quarter \$NZ	Previous Quarter \$NZ
Cash on hand and at bank	4,861	64,644
Deposits at call and Term Deposits	236,019	799,065
Bank overdraft	Nil	Nil
Other (provide details) - Bond	85,000	85,000
TOTAL = CASH AT END OF QUARTER [Items 4(d)/4(b)]	325,880	948,709 Page two

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### 9. CHANGES IN INTERESTS IN MINING TENEMENTS

	Tenement Reference	Nature of Interest	Interest at Beginning of Quarter	Interest at End of Quarter
<ul> <li>(a) Interests in mining tenements relinquished, reduced and/or lapsed</li> </ul>	None			
<ul> <li>(a) Interests in mining tenements acquired and/or increased</li> </ul>	None			

(c) Where changes are reported in (a) and/or (b), an amended list of interests in mining tenements is to be attached to this statement – refer Annexure 2

# 10. ISSUED AND QUOTED SECURITIES AT END OF CURRENT QUARTER

Category of Securities	Number Issued	Number Quoted	Paid-Up Value Cents
PREFERENCE SHARES	Nil	Nil	
ORDINARY SHARES	38,623,000	38,623,000	25c
	10,000,000	10,000,000	3.8c
	20,000,000	20,000,000	5.9c
	5,000,000	5,000,000	10c
	186,400	186,400	25c
	1,000,000	1,000,000	5.5c
	7,200,000	7,200,000	5c
	12,000,000	12,000,000	AUD 8c
	14,000,000	14,000,000	AUD 8c
	16,666	16,000	9c
	33,333	33,333	9c
	23,500,000	23,500,000	5c
	23,333	23,333	8.5c
	16,667,000	16,667,000	AUD 2.5c
	24,420,201	24,420,201	2.9c
	5,250,936	5,250,936	2.9c
	7,391,296	7,391,296	2.9c
	5,556	5,556	8.3c
	8,500,000	8,500,000	AUD 3.5c
	10,000	10,000	10c
	2,500,000	2,500,000	AUD 3.5c
	11,500,000	11,500,000	AU 3.5c
	5,725,184	5,725,184	8.3c
	53,814,303	53,814,303	AU 4.5c
	9,000,000	9,000,000	AU 4.5c
	2,500,000	2,500,000	AU 3.5c
	8,836,112	8,836,112	AU 4.5c
	55,849,868	55,849,868	NZ 3.5c or AU 2.8c
	16,001,360	16,001,360	NZ 1.9c or AU 1.5c
	119,851,516	119,851,516	NZ 1.3c or AU 1.0c
	479,406,064	479,406,064	
SHARES ssued during current quarter:			
CONVERTIBLE NOTES:	Nil	Nil	
ssued during current quarter	Nil	Nil	

OPTIONS:			Expiry Date
Quoted	Nil	Nil	
Issued during current quarter	Nil	Nil	
Expired during current quarter	Nil	Nil	
Not quoted and not	Nil	Nil	
transferable Issued during current	Nil	Nil	
quarter Expired during current quarter	Nil	Nil	
WARRANTS:	Nil	Nil	
DEBENTURES – totals only:	Nil	Nil	
UNSECURED NOTES – totals only:	Nil	Nil	

# Description includes rate of interest and any redemption or conversion rights together with prices and dates thereof.

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Sue Sangster (Company Secretary) (Signed by) Authorised Officer of Listed Issuer

(Date)

30 April 2013